



# Integrating Trust and Similarity to Ameliorate the Data Sparsity and Cold Start for Recommender Systems

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# About me

- ▶ Ph.D candidate in NTU, Singapore
- ▶ Research Interest
  - ▶ Trust-aware RecSys
    - ▶ Data sparsity
    - ▶ Cold start
  - ▶ Trust & trust management
- ▶ More ...
  - ▶ <http://trust.sce.ntu.edu.sg/~gguo1/>
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# 1 Target Research Problems

- ▶ Data Sparsity: many empty entries (? marked)
- ▶ Cold Start: new users rate only few items

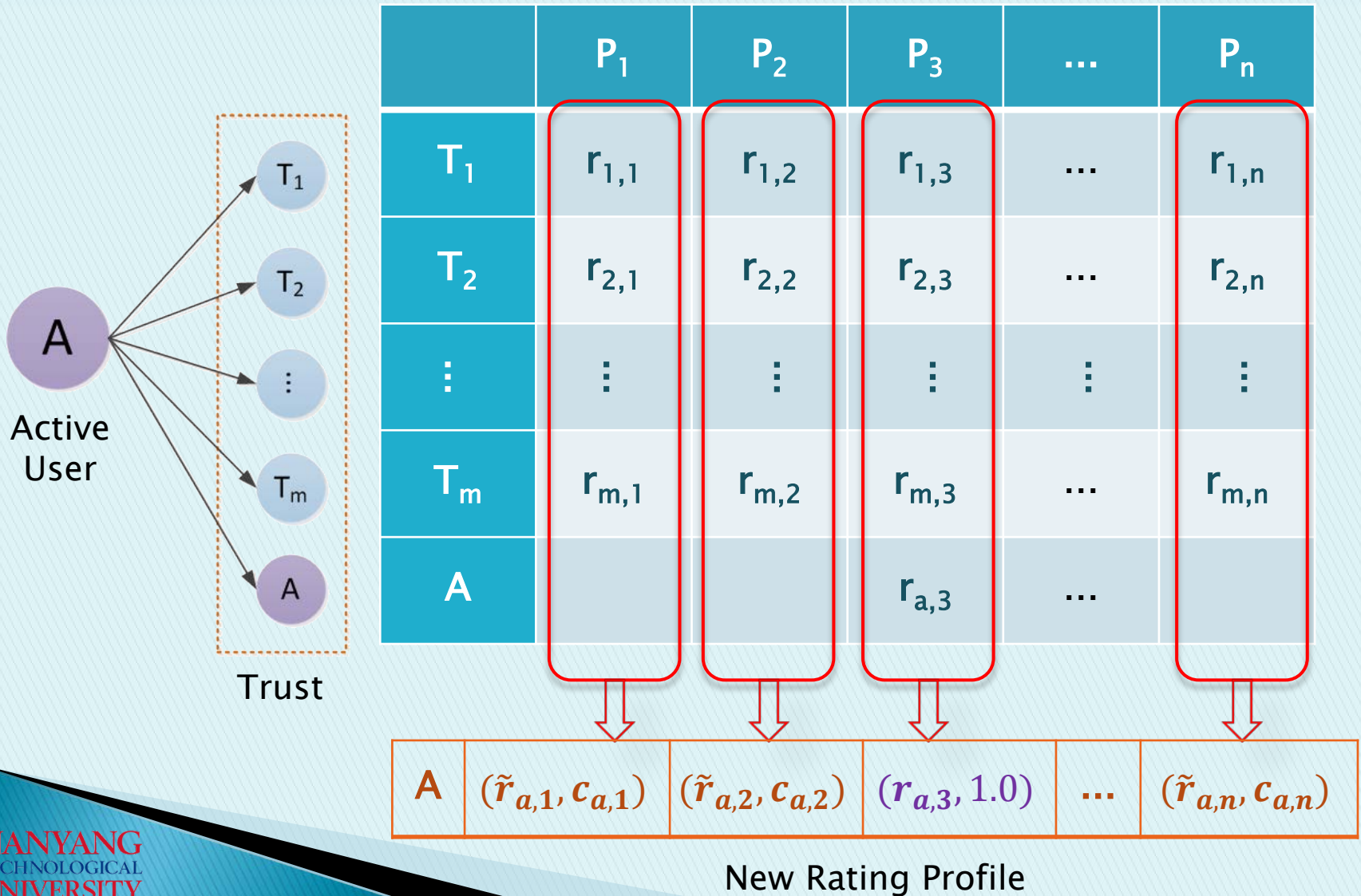
Table: User-item rating matrix

	P <sub>1</sub>	P <sub>2</sub>	P <sub>3</sub>	P <sub>4</sub>	P <sub>5</sub>	P <sub>6</sub>	P <sub>7</sub>	P <sub>8</sub>	P <sub>9</sub>	P <sub>10</sub>
A	3	4	5	?	?	?	?	3	?	?
B	?	4	4	5	3	?	?	?	?	1
C	5	5	3	4	?	?	2	?	?	?

# 1 Current Research Progress

- ▶ Incorporate additional information:
  - ▶ Trust-aware profile merging (UMAP 2012)
- ▶ Utilizing existent ratings
  - ▶ Bayesian similarity measure (IJCAI 2013)
- ▶ Eliciting more kinds of ratings
  - ▶ Prior ratings (RecSys 2013)

## 2 The Merge Method (Guo et al., UMAP 2012)



## 2 Merging process

- ▶ Merging ratings:

$$\tilde{r}_{u,i} = \frac{\sum_{v \in TN_u} t_{u,v} r_{u,i}}{\sum_{v \in TN_u} t_{u,v}}$$

- ▶ Confidence:

$$c_{u,i} = \frac{1}{2} \int_0^1 \left| \frac{x^r (1-x)^s}{\int_0^1 x^r (1-x)^s dx} - 1 \right| dx$$

- ▶  $r$ : # positive ratings
- ▶  $s$ : # negative ratings

## 2 Integrating with Collaborative Filtering

- ▶ Similarity measure:

$$S_{u,v} = \frac{\sum_{i \in I_{u,v}} c_{u,i} (\tilde{r}_{u,i} - \bar{r}_u)(r_{v,i} - \bar{r}_v)}{\sqrt{\sum_{i \in I_{u,v}} c_{u,i}^2 (\tilde{r}_{u,i} - \bar{r}_u)^2} \sqrt{\sum_{i \in I_{u,v}} (r_{v,i} - \bar{r}_v)^2}}$$

- ▶ Prediction generation:

$$\hat{r}_{u,j} = \frac{\sum_{v \in NN_u} S_{u,v} r_{v,j}}{\sum_{v \in NN_u} |S_{u,v}|}$$



## 2 Evaluation

### ► Results:

Table: The predictive performance on the Flixster data set

Views	CF	MT1	MT2	MT3	RN	TCF1	TCF2	Merge1	Merge2	Merge3
All Users	0.928	1.060	0.932	0.862	0.858	0.870	0.850	0.890	0.877	0.875
	0.686	0.124	0.714	0.907	0.004	0.809	0.852	0.896	0.949	0.950
	0.736	0.213	0.751	0.855	0.008	0.808	0.831	0.847	0.869	<b>0.872</b>
Cold Users	1.153	1.127	1.005	0.934	NaN	1.047	0.923	1.008	0.960	0.949
	0.033	0.081	0.527	0.796	0.0	0.130	0.214	0.630	0.831	0.852
	0.063	0.146	0.628	0.794	NaN	0.222	0.337	0.696	0.808	<b>0.819</b>

MT: MoleTrust

RN: Reconstruct Network

TCF: Trust-enhanced CF

Row 1: mean absolute error

Row 2: rating coverage

Row 3: F-measure



## 3 Bayesian Similarity Measure (Guo et al., IJCAI 2013)

- ▶ Make better use of ratings
  - ▶ Traditional measures fails in cold condition
  - ▶ Direction only, length ignored
- ▶ Bayesian similarity measure
  - ▶ Both direction and length
  - ▶ Evidence based
  - ▶ Chance correlation removed
  - ▶ User bias considered

## 3 Dirichlet distribution

- ▶ The probability density

$$p(x|\alpha) = \frac{\Gamma(\alpha_0)}{\prod_{i=1} \Gamma(\alpha_i)} \prod_{i=1} x_i^{\alpha_i-1}$$

where

$$\alpha_i = \begin{cases} \sum_{j=1}^n n^2 p_j^2, & \text{if } i = 1 \\ 2 \sum_{j=1}^{n-i+1} n^2 p_j p_{j+i-1}, & \text{if } 1 < i \leq n \end{cases}$$

- ▶ Evidence weight:

$$e_i = \begin{cases} 1 & \text{if } c\sigma_k = 0 \\ 1 - \frac{d_i}{c\sigma_k} & \text{if } 0 \leq d_i < 2c\sigma_k \\ -1 & \text{otherwise} \end{cases}$$

## 3 User distance

### ▶ New data probability

$$E(x_i | \alpha_i + \gamma_i^0) = \frac{\alpha_i + \gamma_i^0}{\alpha_0 + \gamma^0}$$

Where

$$\gamma_i^0 = \sum_{j=1}^N \gamma_i^j e_i^j \text{ and } \gamma^0 = \sum_{i=0}^N \gamma_i^0$$

### ▶ User distance

$$d_{u,v} = \frac{\sum_{i=1}^n w_i d_i}{\sum_{i=1}^n |w_i|}$$

where

$$w_i = E(x_i | \alpha_i + \gamma_i^0) - E(x_i | \alpha_i) > 0$$

### 3 Similarity Measure

- ▶ Raw similarity

$$s'_{u,v} = 1 - \frac{d_{u,v}}{d_n}$$

- ▶ Chance correlation

$$s''_{u,v} = \prod_{i=1}^n \left( \frac{\alpha_i}{\alpha_0} \right)^{\gamma_i^0}$$

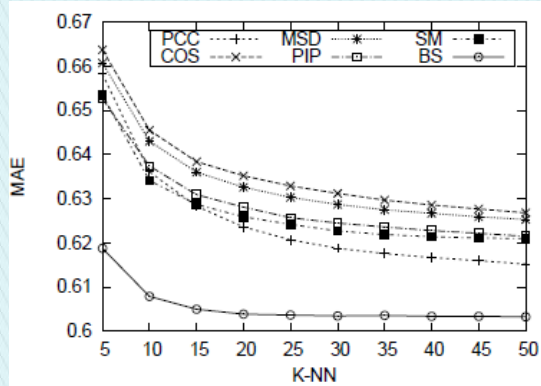
- ▶ User similarity

$$s_{u,v} = \max(s'_{u,v} - s''_{u,v} - \delta, 0)$$

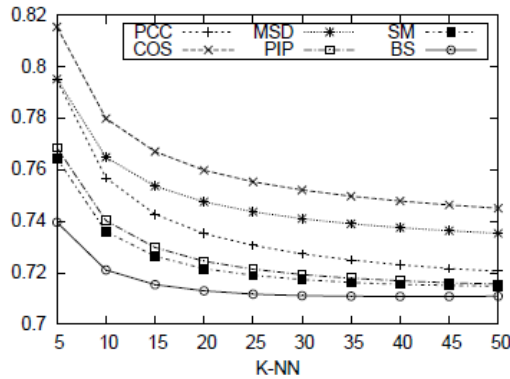
$\delta$ : user bias

# 3

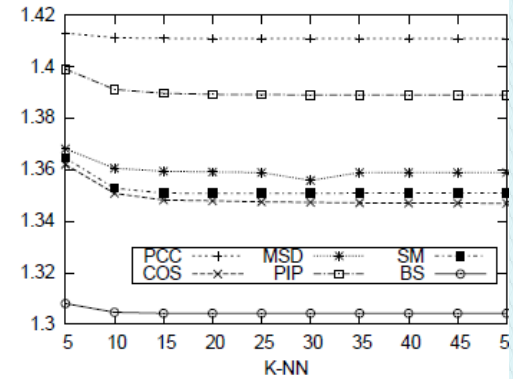
# Evaluation



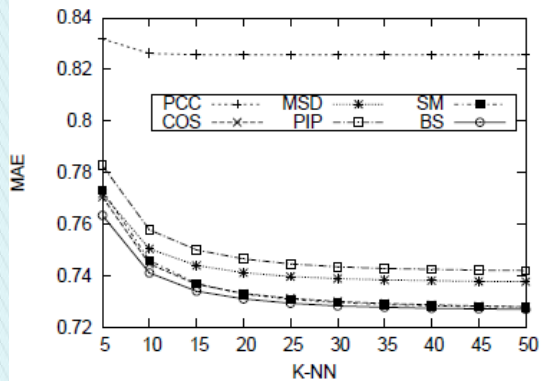
(a) FilmTrust



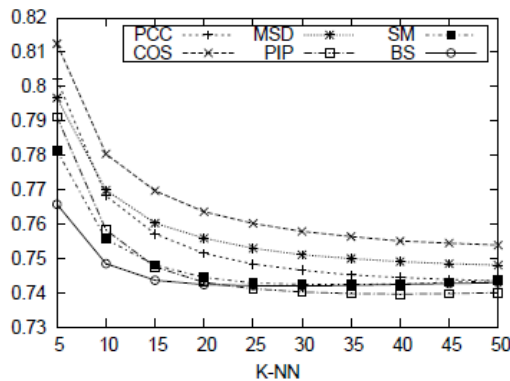
(b) MovieLens 1M



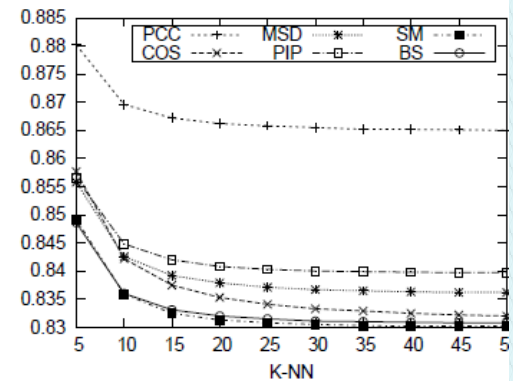
(c) BookCrossing



(d) Flixster



(e) MovieLens 100K



(f) Epinions

## 4 Prior Ratings (Guo et al., RecSys 2013)

- ▶ Motivation
  - ▶ Users lack of incentives to rate
  - ▶ Rate often after purchase
- ▶ Prior ratings
  - ▶ Rate before purchase
  - ▶ Interactive virtual product experience
  - ▶ More joyful experience raises incentives

## 4 Conceptual Model

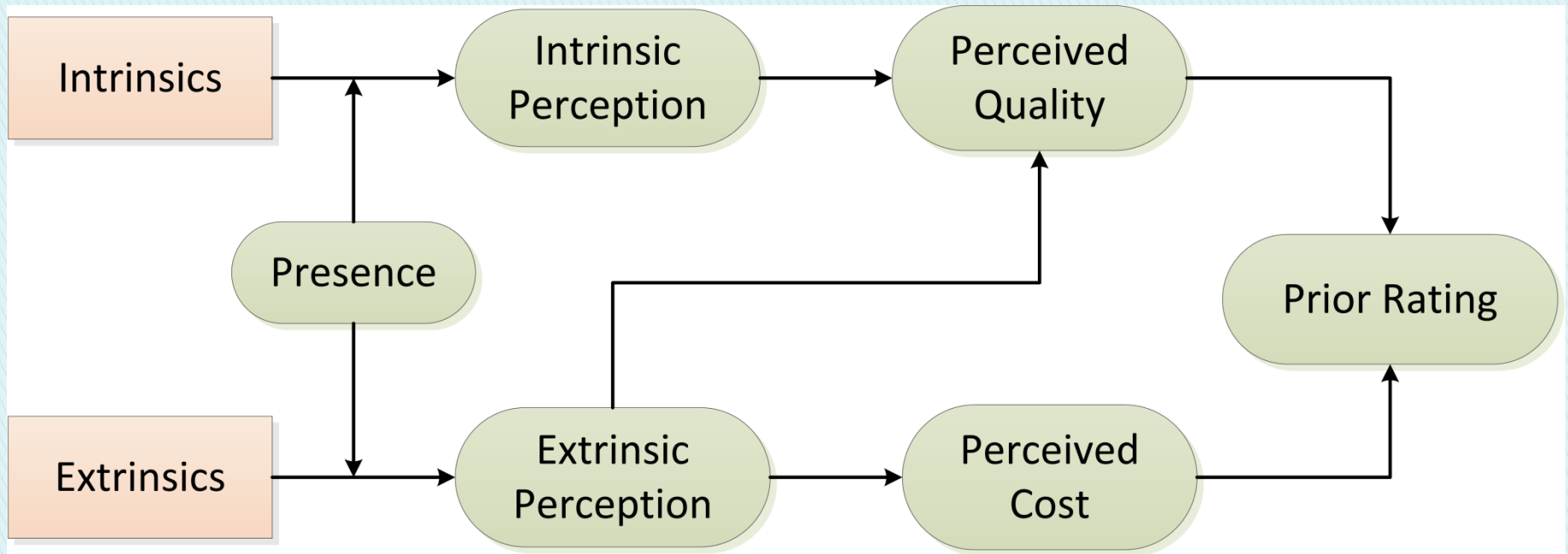


Figure: the conceptual model of prior ratings



## 4

## User Study

localhost:8080/VR-web/userStudy?action=info&amp;teeId=VOLT018

## Current Progress (1@web site)

## T-Shirt Info



**Name:** 84 Voltron Shirt **Sizes:**

**Category:** 80s Cartoons

**Price:** US\$26.00

**Fabric Details:**

- o Color: Black
- o 100% Cotton
- o Medium Softness
- o Tagless
- o Distressed

**Sizes:**

- o Small In Stock
- o Medium In Stock
- o Large In Stock
- o XL In Stock

**Description:** This officially licensed Voltron shirt features the 5 lions assembled to create the Mighty Voltron.

## Overall Review

**Average Rating:** ★★★★★ **4.1** (Based on 19 Reviews)

**94%** of respondents would recommend this to a friend.

PROS	CONS	BEST USES
Soft (15)	Thin Material (5)	Casual Wear (16)

## 1. Website (WS)



## 2. Virtual Reality (VR)

## 4 Conclusions

1. Users are willing to provide prior ratings in VR.
2. High confidence and closer to the posterior ratings.
3. Presence: positive influence on the perceptions of both intrinsic and extrinsic attributes.
4. Users depend more on extrinsic attributes in WS but more on intrinsic attributes in VR.
5. Both perceived quality and cost have positive influence on the prior ratings.

## 5 Questions w.r.t Future Work

- ▶ Infer implicit trust
  - ▶ Learn trust factors from explicit trust
  - ▶ Incorporate distrust information
  - ▶ Generalize to applns wo trust information
- ▶ Model-based approaches
  - ▶ Incorporate contextual information
  - ▶ Balance accuracy and diversity

**Thank You! &  
Questions?**